

Software Checklist to Transform Your Business

Whether you're tracking materials to and from job sites or managing time and materials on your doors and windows, siding, woodworking, mechanical, electrical, plumbing and other projects, you need accurate, timely project data so that you can make the strategic decisions that will move projects—and your business—forward. Unfortunately, running a business with disconnected project teams results in delayed project updates, duplicate data entry, greater risk of errors, and unnecessary costs.



Here are 10 reasons why Ujimatec's Construction Business Management Solution delivers the best value that can transform your business.

	KEY FEATURE	BENEFIT	CBMS
1.	Intuitive	Easy to learn and use. Connects everyone across your organization with the same information, which encourages collaboration and improves accuracy.	✓
2.	Comprehensive Financials and Operational Reporting	Powerful financials with GL, AP and AR; timely, accurate financial and operational reports the are easy to modify and provide relevant insights into the health of your construction project Real-time job costing, including up-to-date costs on labor, material, and equipment.	
3.	Simplified Payroll	Built in native payroll simplifies setup, processing, and reporting. Easily capture time and track labor rates for certified and union payroll projects and more. Automatic updates to projects, field service and manufacturing. Integrates to other leading payroll solutions.	✓
4.	Extensive Project Management	Easily manage and track all daily activities, issues, change requests to change orders, subcontracts, project documents, photo logs, drawing logs, RFI's and job costs from one central area. Automate the creation of RFIs, including emails with an integration to Microsoft Office 365, Outlook and Gmail.	✓
5.	Effective Retainage and Compliance	Efficiently track retainage at the line level on AP and AR Invoices. Users can designate how much they want to release per project, task, cost code, and cost type. Manage lien waivers and releases, insurance certificates, and status updates, providing expiration and other alerts to staff and suppliers.	✓
6.	Real-time Inventory Control	Efficiently control system-wide inventory to manage your distribution process without losing track of costs. Manage inventory delivered to your project with the flexibility of using project sites as distribution hubs.	✓
7.	Automated Order Management	Eliminate delays through automated sales order processing and shipping order generation. Set rules to manage returns, credit limits, drop shipments, and more.	✓
8.	Streamlined Service Management	Streamline processes, reduce response times and costs for field service teams resulting in increased customer satisfaction and revenue.	✓
9.	Customer Relationship Management	Real-time data on all customer activities, including customer contacts, leads, opportunities, quotes, orders, invoices, payments, support cases, and service calls.	✓
10.	Modern Software	Cloud-based technology that keeps everyone on the same page with reporting, dashboards, and data analytics available on phones, tablets, and PCs—anywhere, anytime.	✓



About Ujimatec

<u>Ujimatec</u> provides customer success & value driven software solutions to accounting, finance & executive teams within the construction industry across North America. Today, Ujimatec's portfolio of solutions provide an integral suite for business management, empowering users with intuitive, integrated, cloudbased products. Ujimatec's customer success motivated team are dedicated to providing the ultimate customer experience and to making people's lives easier.

For more info, visit: www.ujimatec.com To speak to our certified experts, contact:

